Central Vermont Council on Aging 2020 Annual Report



Central Vermont Council on Aging Served 9,376 Older Central Vermonters in 2020.

Our Mission:

Central Vermont Council on Aging is a 501(c)(3) nonprofit that supports Central Vermonters to age with dignity & choice.

CVCOA provides assistance to Vermonters aged 60 & over, their families & caregivers.

> We serve 54 towns throughout the Central Vermont region:

Lamoille, Washington, & Orange counties (with the exception of Thetford), as well as the towns of Bethel, Hancock, Granville, Pittsfield, Rochester, Royalton, Sharon & Stockbridge.

Our programs & services are supported in part by your generosity.

Board of Directors

Fiscal Year 2020 Gary Chicoine, President Peter Harris, Vice President Fred Ober, Treasurer Emily McKenna, Secretary Julie-Ann Graves Cynthia Jackson Donna Watts Becky Wright Sheila Herman Blakeney Bartlett

Central Vermont Council on Aging

59 N. Main Street, Suite 200 Barre, VT 05641-4121 Phone: 802-479-0531 Fax: 802-476-4235 info@cvcoa.org www.cvcoa.org

Board of Directors Message from Co-Presidents



Emily McKenna, Rebecca Wright, Co-President/Vice President Co-President/Vice President

It is difficult to summarize the events of the last year. The coronavirus hit right in the middle of FY2020 and continues to ravage the world. As of writing this, 500,000 Americans, including 200 Vermonters, died from COVID-19. Closer to home, Beth Stern, who led CVCOA for 15 years as Executive Director, left her post to pursue a new opportunity. We also saw board turnover, with three longtime board members retiring and seven Central Vermonters joining the group with eagerness to serve. It was a challenging year, and as a Board, we had our work cut out for us. Really, though, it was CVCOA's staff who shined. I am proud to share that while so much about life was disrupted, CVCOA's mission and service delivery remained intact. This means that people who rely on CVCOA services like case management, meal delivery, caregiver support, and insurance education and help, could continue to rely on us. With in-person

visits suspended until further notice, staff shifted to phone and Internet visits. Public insurance information and other educational sessions were done via Zoom, and meal delivery through Meals on Wheels Programs in Central Vermont continued. We are still dealing with the pandemic though there is reason for hope with the introduction in January of the coronavirus vaccine. In FY2021, the Board has a very big job: hire a new executive director. We are working with a Vermont-based consultant to lead this search and to redefine the role to ensure that CVCOA can continue to meet the needs of Vermonters aged 60 to 79, and older-the fastest-growing segment of the population. While the search process progresses, the Board will continue to provide financial and strategic oversight and support staff and clients. The Board would like to recognize outgoing members, Peter Harris of Montpelier, Gary Chicoine of Cambridge, Fred Ober of Morrisville, and Julie-Ann Graves of Plainfield, for their years of service. We would also like to recognize Davoren Carr and Jeanne Kern, who stepped in and up to serve as interim Co-Executive Directors. Thank you for your dedication, hard work, honesty, and senses of humor.

Eldercare Mental Health Clinicians provided mental health services to 112 CVCOA clients.

CVCOA funded Transportation for 588 older Central Vermonters for a total of 10,173 rides.

Legal Services were provided to 195 older Central Vermonters.

Family Caregiver Program served a total of 52 clients.





Davoren Carr, Interim Co-Executive Director

Interim Co-Executive Director

Our 2019 annual report message from the Executive Director concluded, "We look forward to working with you in 2020!" That exclamation mark was filled with such optimism and hope. Little did we foresee the wild rollercoaster of a ride 2020 would turn out to be.

Our fiscal year began in the usual way – gearing up for the Medicare Part D open enrollment period. Under the leadership of our State Health Insurance and Assistance Program (SHIP) Director, our knowledgeable staff guided 625 to select plans that met their individual needs. Case managers

Interim Co-Executive Directors

and I&A staff visited clients in their homes or in the office to discuss their needs. Family caregivers were supported through respite grants, Memory café and other in-person events. Our volunteers delivered meals, made wellness checks, and provided in-home supports.

And then, like everyone else, our world was turned upside down in March 2020 due to the COVID pandemic. We closed down our physical offices to the public, but we never stopped serving our clients. We pivoted. As staff worked remotely, we adjusted how we offered services. Case management staff - I&A specialists, case managers, SHIP and family caregiver - began to meet with clients over the phone or virtually. Medicare & You classes, Caregiver Tea, and Memorable Times Café continued to meet virtually or by phone. Our Nutrition & Wellness Director worked closely with our

contracted meal sites to prepare and deliver meals safely. Volunteer programs placed an emphasis on recruiting and training new MOW volunteers, as many of our older volunteers stepped back temporarily. New protocols for grocery shopping were put into place, and the friendly caller program was enhanced.

Like so many agencies, we learned to adapt to a changing world. Safety measures were put into place so case managers could visit clients whose situation necessitated an in-home visit. We worked with our community partners to address the increased social isolation. We created a new position to help clients engage though technology. In short, we never stopped serving older Central Vermonters. We found new ways of providing the same care and support we always have and we look forward to working with you in 2021!

Thank You COVID Emergency Donors!

Anonymous **Bertil Agell** Tina Alger Arthur L. & Frances P. Hyde Fund Marcia Bellas & **Richmond West** Terry Benway Tom Bright Elaine Manghi-Buck & George Buck Carol Bushey Capitol Candy Co., Inc. Dorothy Carrier Terry Cardy Christine Castegren Judy Cookson Amy Darley & Avram Patt

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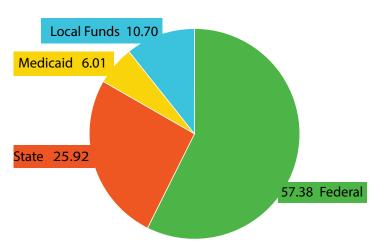
Margi Stern Bob & Joan Stern Diane & Fred Swan Christopher Teel Nicole Lafaille **Richard Theken** Adelaide Murphy Tyrol Marja Vainio-Plagakis Vermont Community Foundation Patty Richards, Washington Electric Coop Stephen & Connie Weston Fred Wilber & Patty Morgan J. Peter Young

RSVP volunteers provided wellness and meals on wheels services to 3,468 older Central Vermonters.

Case managers and Information and Assistance Specialists provided 6,326 hours of service for 1,117 clients.

Financial Activity Fiscal Year 2020 Expenses (unaudited)

Revenue Chart



Expense Category	Percent	Amount
Administration	18%	822,316
Case Management/ Information and Assistance/SHIP	29%	1,300,827
Nutrition	33%	1,465,570
Family Caregiver	5%	215,194
Senior Companion	7%	310,295
Other (Volunteer/In-Home Services/ Flex Funds Direct/Misc Grants	8%	343,629
		4,457,831

"We have had a rough time and knowing we have CVCOA in our corner makes it easier. We want to let you know how much we appreciate everything you do for us."

Foundations & Grants

CVCOA thanks the following foundations and trusts for their generous support for direct services for older Vermonters.

Arthur L. & Frances P. Hyde Fund Copley Country Club Green Mountain United Way Harry W. and Jo-Ann D. Wallace Foundation Meals On Wheels Association of America Seidman Family Foundation The Copley Fund The Lena Fund Vermont Community Foundation

Business Donors

We thank our many business partners who collaborate with Central Vermont Council on Aging to bring healthy aging services & wellness activities to Central Vermonters. Boudreau Tire Service of Vermont Capitol Candy Co., Inc. Donald P. Blake, Jr. Inc. G.W. Tatro Construction, Inc. **Highland Sugarworks** Law Office of Betsy Wolf Blackshaw, P.C. Manufacturing Solutions, Inc. Mutuo, Inc. National Life Group **River House Yoga** Swenson Granite Works The Mailing Center **Union Mutual Fire Insurance Company** Washington Electric Cooperative Wayside Restaurant & Bakery

Nutrition: 213,626 home-delivered meals and 32,113 community meals (before 3/20 closure) were provided to 2,463 people.

Nutrition Program delivered 233 nutritional outreach events to meals clients covering 19 topics.

2020: An Extraordinary Year...

When the pandemic struck early in 2020 it was clear that older Central Vermonters were hurting and Central Vermont Council on Aging needed to quickly adapt to deliver thousands more home-delivered and take-out meals, provide emergency cash assistance to households unable to make ends meet, and find new and innovative ways to connect with older Central Vermonters who needed to stay at home to be safe.

Meals on Wheels

CVCOA's Nutrition and Wellness Director Kathy Paquet worked with community partners and 15 meal sites to buy 10,000 emergency meals, convert community meals to a take-out model, amass personal protective equipment for volunteer meals drivers, and increase financial support for meal sites to weather the crisis. Many more volunteer drivers were activated. There was no interruption in meal services, and we served 30% more meals to older Central Vermonters. Community partners were critical. Meals on Wheels of America awarded emergency grants, and the Vermont Community Foundation and the Arthur L. & Frances P. Hyde Fund donated funds for grocery gift cards for older Vermonters. Capitol Candy Company of Barre donated their freezer space to store thousands of frozen meals. CVCOA's amazing Donors have been key-you stepped up in response to CVCOA's emergency COVID-19 Fundraising Campaign and supported CVCOA when we had to cancel fundraising events.



Montpelier Senior Activity Center FEAST Nutrition Program



Volunteers

CVCOA's volunteer department recruited new help and retrained existing volunteers to provide COVID-19 safe support for clients such as regular check-in phone calls or Zoom meets and contactless grocery shopping services. Our staff assisted grass roots local organizations to qualify hundreds more volunteers to support older Central Vermonters.

Staff

CVCOA staff quickly settled into a new reality—we work from our home offices and see each other as "Zoom" Squares on a screen. Our staff stepped up to the challenge of delivering services to older Vermonters in new and creative ways, using new technologies to reach people. In turn, this has strengthened CVCOA's core operations as we strive to connect with our clients and the aging public. We added a new position to address the growing need to combat loneliness and isolation in our older population, creating interactive art projects and partnering with technology support services to loan mobile devices and provide technical support to our clients so they may connect with family, friends and CVCOA.

You!

As vaccinations roll out, we continue to find inspiration from the older Vermonters we are privileged to know and serve. Many of you are missing family, friends, grandchildren, and neighbors. Still you are persevering—providing financial support, volunteering for Meals on Wheels, checking on your older neighbors, donning your masks, and learning how to use Zoom! We honor and salute you all!

Meals on Wheels: 10,000 emergency COVID-19 meals were purchased and delivered.

In Memory & In Honor Donations

- In Honor of Barb Asen Millicent Allenby Sheryl Asen **Diane** Celia
- In Honor of Samantha Davis James & Monica Ashline
- In Honor of Christine Melicharek **Rolla Barry Edward Bennett Denise Marcoux**
- In Memory of Penny Walker-Reen **Rhoda Bedell Copley Country Club** John & Anne Steel
- In Memory of Galen Osha Nancy Brown
- In Honor of Chris Shaw Paul Brunelle Germaine LaRoche Ron & Lynn Wild
- In Memory of Nancy Sherman George & Elaine Buck **Phyllis Rubenstein Chuck & Sherry Rhynard** Michael Sherman

- In Honor of Arlene & Becky Wright In Honor of Vermont Veterans Carol Bushey
- In Memory of Fred Carty Terry Carty
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- In Honor of Ellen Gershun Jane Edwards Robin & John Mascitti Mary Ellen Savigni
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- In Memory of Donald Harding **Edith Harding**
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- In Memory of Phyllis Gonzalez Dennis Lucas
- In Memory of Janet Fielder Cassie Major

- Stephen Marko
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- In Honor of Kathryn Schenkman Isabella McFarlin
- In Memory of Ginger Thompson Aly McHugh
- In Memory of Alice Doyle Theodore Nelson
- In Memory of Fay Webern Edward Oravec
- In Memory of My Mother Jo-Ann Orvitz
- In Memory of Ralph Persons **Elizabeth Persons**
- In Memory of Grace P. Saynard **Donald Provasi**
- In Memory of Joseph Patrick Quinn Maura Quinn
- In Honor of Cynthia Jackson Nancy Rice
- In Honor of Megan Thomas Mary Ellen Savigni

- In Memory of Ben Scotch Barbara Scotch
- In Memory of Elwin Jones Sarah Seidman
- In Memory of My Mother Marilyn Susan Silver
- In Memory of Betty & Al Stern Margi Stern
- In Honor of Beth Stern Allan Stern
- In Memory of Harriett Winslow Diane Swan
- In Memory of Ruby & Earl Tobias Janet Tobias
- In Memory of Rose Vieth Carl Vieth
- In Memory of Paul Lewis **Robert Wescott**
- In Memory of Marilyn Mode Nancy Zorn

Individual Donors

Extraordinary up to \$100,000 Anonymous

Distinguished Partner up to \$10,000 Anonymous Carmen Beck

Christine Castegren

Premier Partner up to \$5.000 Anonymous Don Provasi

Legacy Parter up to \$2,500 Anonymous Stephen Marko

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Supporting Partner up to \$500 Anonymous **Chuck Bohn** Fletcher & Jane Dean Sheila Herman Peter & Almuth Jungkunst Lara Lonon Tom & Charlotte MacLeay Nancy & Bob Pope **Michael Sherman** Dr. Brenda Sirovich Beth Stern & Bob Popp **Roger Tubby Rebecca Wright**

up to \$250 Anonymous Sheryl Asen Tom Bright Terry Cardy Judy Cookson Norma Donovan Sandy Doten F. Brett Enstrom & **Betsy Brigham Kenneth Freer** Nancy Harrison Kathryn Jorgensen Marsha Kameron Karin McNeill **Theodore & Shirley** Nelson

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Linda Normandeau & William Doelger Alban Richey Sonia Rivera Sen. Bernie & Mrs. Jane Sanders Leigh Seddon & Ann Aspell John & Anne Steel Allan Stern Margi Stern Laura Stern Adelaide Murphy Tyrol **Donna Watts** Fred Wilber & Patty Morgan Lynn & Ron Wild

Information and Assistance specialists assisted 1,967 older Vermonters and their families who called our HELPLINE.

State Health Insurance Assistance Program (SHIP): provided health insurance counseling services to 1,620 clients.

Substaining Partner up to \$100

Anonymous Bertil Agell Tina Alger Millicent Allenby James & Monica **Becky Atchinson** Lela & Don Avery Nancy Banks Marcia Bellas & **Richmond West** Edward Bennett **Terry Benway Robert Bridges** Nancy Brown Elaine Manghi-Buck & George Buck Carol Budliger Paul Calter **Dorothy Carrier** Terry Cardy

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Town Funding

Each of the following towns provide direct support to CVCOA through generous appropriations approved by their voters on Town Meeting Day.

Barre City Barre Town Belvidere Bethel Bradford Braintree Brookfield Cabot Calais Cambridge Chelsea Corinth Duxbury East Montpelier

Eden Northfield Elmore Orange Fairlee Pittsfield Fayston Plainfield Granville Randolph Hancock Rochester Hyde Park Roxbury Johnson Royalton Marshfield Sharon Middlesex Stockbridge Montpelier Stowe Moretown Strafford Topsham Morristown Tunbridge Newbury

Vershire Waitsfield Warren Washington Waterbury Waterville West Fairlee Williamstown Wolcott Woodbury Worcester

In-Kind Donations

Thank you to the following business:

Capitol Candy Co. for donating freezer space for Meals on Wheels

Remember CVCOA in Your Will or Trust

Remembering Central Vermont Council on Aging in your will or trust is easy to do. For information and to arrange a confidential meeting please call us at 802-476-2739. *Includes donations received from October 1, 2019-September 30, 2020. Central Vermont Council on Aging extends its sincerest apologies to any individual, organization or business that may have been inadvertently omitted.

SHIP assisted 628 clients with Medicare Open Enrollment; SHIP delivered 21 Medicare Workshops in person and online to 188 participants.

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